

DAILY RESEARCH, 1 JULI 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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MARKET MOVERS



Bursa Amerika ditutup menguat didorong rilis data perekonomian yang membaik diharapkan akan semakin membaik di semester kedua karena banyaknya Stimulus yang digelontorkan Pemerintah untuk pemulihan ekonomi. DOW +0.85%, S&P +1.54%, NASDAQ +1.87%

Bursa saham Eropa ditutup melemah dimana prediksi GDP Zona Eropa akan semakin menurun diatas prediksi. Indeks DAX +0.64%, FTSE -0.90%, CAC -0.19%

Bursa Saham Asia dibuka mayoritas menguat dimana parainvestor melihat optimisme pemulihan ekonomi global di semester kedua 2020. Hang Seng +0.52%, Shanghai +0.78%, Nikkei +0.10%

Harga minyak mentah dunia menguat setelah rilis data minyak mentah AS turun 8.2 juta barel menjadi 537 juta barel. Harga emas menguat tipis didorong belum pulihnya perekonomian global akibat pandemic covid 19. WTI +1.22%, Brent Oil -0.07%, Gold +0.01%.

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH** dengan Range pergerakan **4850-4950** dengan saham-saham yang dapat diperhatikan : **AALI LPPF KLBF ACES MAIN KREN**

MARET DATA

AMERIKA

DOW 30	25,812.88	+217.08	+0.85%
S&P 500	3,100.29	+47.05	+1.54%
NASDAQ	10,058.77	+184.61	+1.87%

EUROPE

DAX	12,310.93	+78.81	+0.64%
FTSE 100	6,169.74	-56.03	-0.90%
CAC 40	4,935.99	-9.47	-0.19%

ASIA

SHANGHAI	2,984.57	-0.10	0.78%
HANGSENG	24,427.19	+125.91	+0.52%
SET	1,339.03	+9.27	+0.70%
KOSPI	2,130.66	+22.33	+1.06
JCI	4,905.39	+3.57	+0.07%
NIKKEI	22,309.50	+21.36	+0.10%
ASX	5,941.90	+44.00	+0.75%

COMMODITIES

GOLD	1,782.34	+1.85	+0.10%
WTI OIL	39.75	+0.48	+1.22%
BRENT OIL	41.64	-0.03	-0.07%
COAL	58.55	-0.55	-0.93%
PALM OIL	2380	-47.00	-1.94%
TINS	16,742.50	+7.50	+0.04%
NICKEL	12,810.00	+12.50	+0.10%

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

010720 PMI MANUFACTURING (JUN)
INFALTION RATE (JUNI)

GLOBAL

290620 JAPAN RETAIL SALES (YoY) (MAY)
UK CONSUMER CREDIT (MAY)
GERMAN INFLATION RATE (YoY) (JUN)
US PENDING HOME SALES (YoY) (MAY)

300620 JAPAN INDUSTRIAL PRODUCTION (MoM) (MAY)
UK GDP GROWTH RATE (YoY) (Q1)
EURO INFLATION RATE (YoY) (JUN)

10720 US API CRUDE OIL STOCK (JUN)
US CHALLENGER JOB CUTS (JUN)

20720 US FOMC
US NON FARM PAYROLSS (JUN)
US TRADE BALANCE (MAY)
US UNEMPLOYMENT RATE (JUN)
US INITIAL JOBS CLAIMS (JUN)

CORPORATE ACTION :

DEVIDEN

290620 TURI RP 18 (CUM 2906, PAYMRNT 1507)
TLKM RP 154.0682 (CUM 2906, PAYMENT 2307)
SMGR RP 40.33 (CUM 2906, PAYMENT 2507)

300620 BSSR RP 57.12211 (CUM 3006, PAYMENT 1707)

020720 NELY RP 3.5 (CUM 0207, PAYMENT 2407)

RUPS

290620 SSMS PANS JRPT IMPC IGAR DSSA COWL CARS BFIN APLN

300620 TUGU TSPC SMDR SKLT HOKI GVLA BSWD BPII

10720 MTWI IKAI SOSS

20720 EAST BLTZ

30720 VINS IBST

IPO

010720 EPAC RP 110

RIGTH ISSUE

JAKARTA COMPOSITE INDEX



PREVIOUS 30 JUNI 2020

CLOSING	4905.392	+0.073%
TRANSACTION	IDR 6.9 TRILLION	
FOREIGN NETT	IDR 489 BIO (SELL)	

PREDICTION 1 JULI 2020

BULLISH
RANGE 4850-4950

GRAVESTONE DOJI
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM NEGATIF MENGEcil DAN NETRAL
LOWER AREA

TECHNICAL RECOMENDATION



AALI – PT ASTRA AGRO LESTARI TBK

CLOSING 30/6/2020 RP 8225 (+0.3%)

BUY

TARGET PRICE 8500

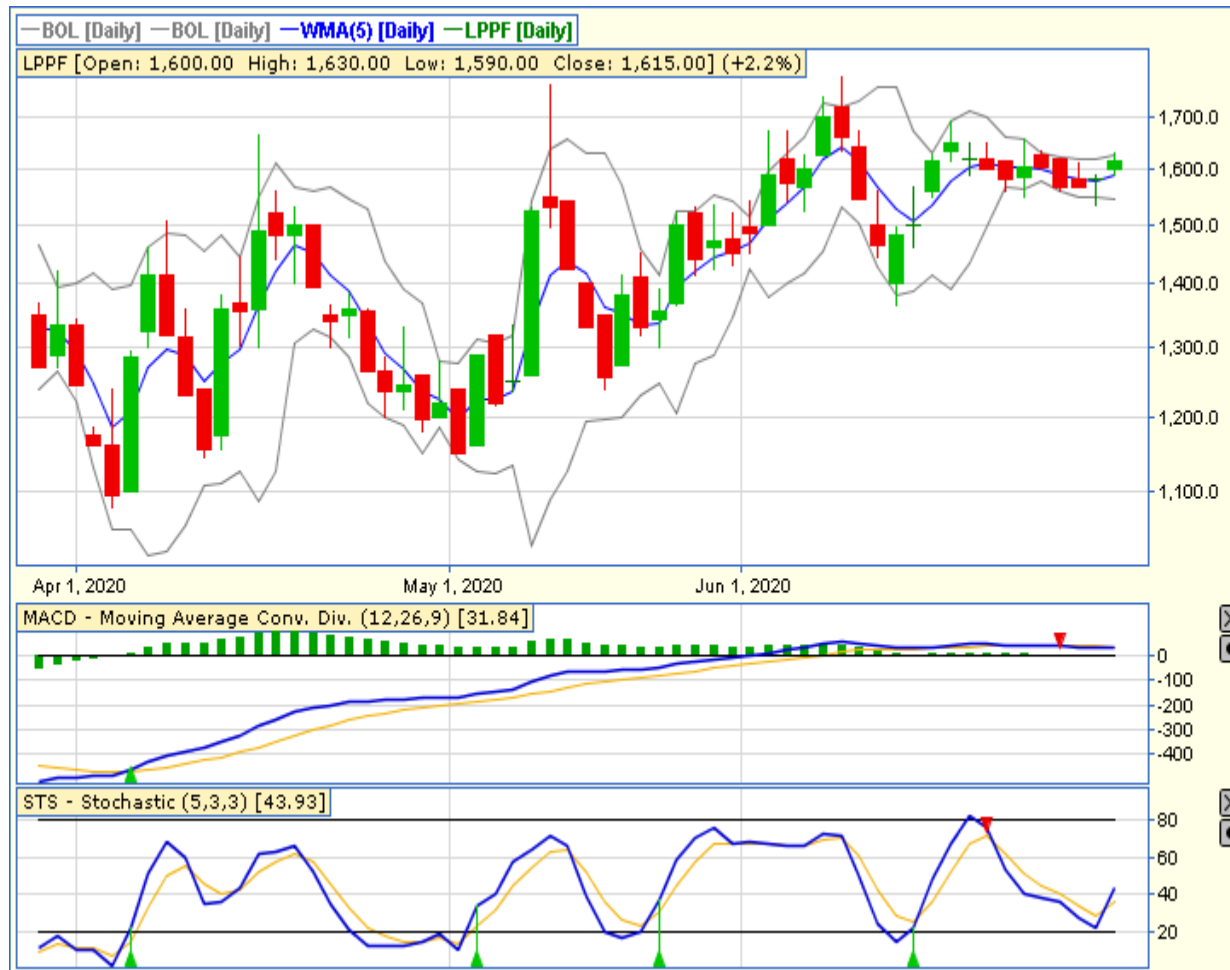
STOPLOSS < 8200

INVERTED HAMMER

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM NEGATIF DAN DOWNTREND

TECHNICAL RECOMENDATION



LPPF – PT MATAHARI DEPARTEMENT STORE TBK

CLOSING 30/6/2020 RP 1615 (+2.2%)

**SELL ON STRENGTH
TAKE PROFIT 1655**

**MORNING DOJI STAR
STOCHASTIC : GOLDNE CROSS
MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS**

TECHNICAL RECOMENDATION



KLBF – PT KALBE FARAMA TBK

CLOSING 30/6/2020 RP 1460 (+1.4%)

**SELL ON STRENGTH
TAKE PROFIT 1490**

BREAK OUT TRIANGLE
STOCHASTIC : OVERSOLD
MACD : HISTOGRAM MENGECEIL DAN BERSIAP
GOLDEN CROSS

TECHNICAL RECOMENDATION



ACES – PT ACE HARDWARE INDONESIA TBK

CLOSING 30/6/2020 Rp 1510 (+1.7%)

**SELL ON STRENGTH
TAKE PROFIT 1550**

**MORNING STAR
STOCHASTIC : UPTREND
MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS**

TECHNICAL RECOMENDATION



MAIN – PT MALINDO FEEDMILL TBK

CLOSING 30/6/2020 RP 585 (+3.5%)

BUY

TARGET PRICE 620

STOPLOSS < 570

MORNING STAR

STOCHASTIC : GOLDEN CROSS

MACD : HISTOGRAM NEGATIF MENGECIL DAN BERSIAP GOLDEN CROSS

TECHNICAL RECOMENDATION



KREN – PT KRESNA GRAHA INVESTAMA TBK

CLOSING 30/6/2020 RP 155 (+9.2%)

**SELL ON STRENGTH
TAKE PROFIT 166**

BULL FLAG
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN UPTREND

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



DIMAS WP PRATAMA, CSA

TECHNICAL ANALYST

EQUITY CAPITAL MARKET TEAM



JESSIE JAMES

HEAD OF EQUITY SALES



PRASETYO NUGROHO

HEAD OF DEALING ROOM



GABRIELLA PRATIWY

HEAD OF ONLINE TRADING